

# **World Sustainability Fund**

# 2% Post 2015 Agenda Loans per November 10, 2024 Initial issue (PALs)

Issue under the authorization to enter into contract loans by the Board of the World Sustainability Fund

#### Preamble and disclaimer

Please read the following rules carefully before purchase: As a private transaction, this program is exempt from the US Securities Act of 1933, the US Securities Exchange Act of 1934 and the US Investment Company Act of 1940 and all other rules, regulations and amendments thereof. We are not FDIC insured. We are not a licensed bank or a security firm. Don't post bad votes/messages on public forums and at gold rating sites without contacting the admin of the World Sustainability Fund Agency first. It could be possible there was a technical problem with your transactions, so please always clear the thing with the admin. You agree that all information, communications, materials coming from the World Sustainability Fund Agency are unsolicited and must be kept private, confidential and protected from any disclosure. Moreover, the information, communications and materials contained herein are not to be regarded as an offer, nor a solicitation for investments in any jurisdiction which deems non-public offers or solicitations unlawful, nor to any person to whom it will be unlawful to make such offer or solicitation. All the data giving by a member to The Agency will be only privately used and not disclosed to any third parties. The Agency is not responsible or liable for any loss of data. You agree to hold all principals and members harmless of any liability. You are investing at your own risk and you agree that a past

performance is not an explicit guarantee for the same future performance. You agree that all information, communications and materials you will find on this program and our website are intended to be regarded as an informational and educational matter and not an investment advice. We reserve the right to change the rules, commissions and rates of the program at any time and at our sole discretion without notice, especially in order to respect the integrity and security of the members' interests. You agree that it is your sole responsibility to review the current terms. The Agency not responsible or liable for any damages, losses and costs resulting from any violation of the conditions and terms and/or use of our website by a member. You guarantee to the World Sustainability Fund Agency that you will not use this program in any illegal way and you agree to respect your local, national and international laws. Please don't post bad vote on Public Forums or at any other site without contacting the administrator of our program FIRST. Maybe there was a technical problem with your transaction, so please always CLEAR up your issue with the administrator. We will not tolerate SPAM or any type of UCE in this program. SPAM violators will be immediately and permanently removed from the program. The World Sustainability Fund Agency reserves the right to accept or decline any member for membership without explanation. If you do not agree with the above disclaimer, please do not go any further.

Method of issue Preregistration Issue Period Payment Date By best price offer and of daily exchange rate From November 3, 2014; starting at 10 hours Central European Time From November 10, 2014; starting at 10 hours Central European Time November 10, 2014 at enrolment; and from then on at daily supply offer

Loan 2% bond 2014 by November 10, 2024 at the expense of the World

**Sustainability Fund** 

Interest 2% per year

Interest due date November 10, 2014 and annually thereafter on December 15

Original maturity 10 years and 21 days

Remaining maturity 10 years and four days from November 11, 2014

Original issue date November 10, 2014 and possibly later

Preregistration From 1000 Bitcoins plus partitions of 250 Bitcoins and rate offer in

percentage and two decimals (e.g. 103.75%)

Daily issue 1 Bitcoin at daily rate if and as long as applicable

Maturity Redemption November 10, 2024, the principal of the loan at par made redeemable;

earlier redemption is not allowed

Issue price rate Disclosure on November 8, 2014 at 10:00 to selected preregistration and via

www.worldsustainabilityfund.nl and can continuously be changed

Announcement The total amount initially accepted will be announced on November 10,

2014 at 22:00 hours announced

#### **DEFINITIONS**

In these terms and conditions shall apply:

**Agency:** Private Agency of the treasurer of the World Sustainability Fund;

**Bitcoin:** Bitcoin is an innovative payment network and a new kind of money. More about Bitcoin on https://bitcoin.org/nl/

**Primary Dealer:** Institution that is designated as such on the basis of an agreement with the World Sustainability Fund;

Sell Offer: The offer to sell, stating the amount of marketable securities and the price;

**Purchase Order:** The whole or partial acceptance of an offer to sell;

Cents: 1 cent is 0.01% of the nominal value of the traded security;

Strips: (Separate Trading of Registered Interest and Principal Securities) a claim against the World Sustainability Fund which

only gives a right to payment of a nominal amount at any given time.

# **GENERAL CONDITIONS**

#### Rights by name

The debt issued is embodied in the right to name the name of the registered holder. Total or partial delivery occurs by issuing a right in a nominal amount of Bitcoin.

#### 2. Interest

Interest due on the Original issue date. Interest is due on the next Interest Maturity Date and will be paid to the registered holders whether or not in favour of the affiliated institutions and their account holders. Interest will cease until the Redemption Date.

#### 3. Repayment

Repayment of principal takes place at the Maturity Redemption at par. Repayment set is paid to the registered holders whether or not in favour of the affiliated institutions and their account holders. Full or partial earlier redemption is not permitted.

#### 4. Interest and repayment maturities

If the Bitcoin systems are not operational on interest or principal due date referred to in Articles 2 and 3, the interest or principal on the loan will be paid on the next day the Bitcoin systems are in operation.

#### 5. Expiry

The right to payment of interest or the principal of the loan will lapse five years after the beginning of the day following that on which the claim became due.

#### Issuance and purchase of strips

At the request of a Primary Dealer the Agency may issue strips simultaneously purchasing a portion of the loan. Strips so issued may be merged by purchasing strips simultaneously issuing a portion of the loan. Requested by a Primary Dealer the strips are identical to the size and maturity, interest rate and repayment terms of part of the loan. Rights and obligations under strips are administered by a person appointed by the World Sustainability Fund institution. The issue and redemption of strips, as well as the settlement of trade in strips, detailed rules may be made.

### 7. Freedom of international trade and risk

Bitcoin uses peer-to-peer technology to operate with no central authority or banks; processing transactions and issuing bitcoins done collectively by the network; there are no delays, no high cost and no blocked transactions. The price of Bitcoins can suddenly rise or fall because the economy is so young, Bitcoin is so innovative and the markets may sometimes not be liquid enough. Therefore it is not advisable to convert all your savings into Bitcoins. Bitcoin should be considered a high-risk investment and you should never invest in Bitcoin money that you cannot miss. A transaction via Bitcoin cannot be undone:

- This can only be repaid by the recipient. Companies must be able to keep control over the payment requests that they make possible for customers;
- There will possibly be additional services in the future, employed to offer consumers more choice and protection. https://bitcoin.org/nl/wat-you-should-know.

### 8. Joining Bitcoir

Bitcoin is a protocol that was born from a small community and has grown fast since. There are a lot of things you can do to help Bitcoin to spread and improve over time. Using Bitcoin is the first thing you can do to support Bitcoin. There are probably many cases where it can make your life easier. You can accept payments and make purchases with Bitcoin. You can join the Bitcoin network by keeping full node software running on your computer or dedicated server. Full nodes are securing and relaying all users' transactions. They can be compared to the backbone of the network.

# 9. Governing law and jurisdiction

The loan is under applicable law of Switzerland. Disputes may be submitted to the authorized Swiss Court.

### 10. Costs

Costs in respect of which is not expressly provided in these terms and conditions that they are on behalf of the World Sustainability Fund, cannot be charged at the World Sustainability Fund.

### 11. Conditions

In case of dispute over the interpretation of these terms and conditions, the Dutch text shall prevail. These conditions are available at www.worldsustainabilityfund.nl/pals.

# 12. Bondholders Meeting

The provisions regarding the bondholders meeting are provided on our website under www.worldsustainabilityfund.nl/pals. The document contains detailed provisions regarding the bondholders meeting. The English text of the Bondholders' Meeting is leading.

# **ISSUE CONDITIONS**

#### 1 Start of the issue

The initial issue price shall be published in the Issue Period. The issue price may at any time be changed. Till the commencement of the Offering Period the World Sustainability Fund reserves the right to cancel the issue.

### 2. Method of issue - Preregistration and possibly direct selling

Issuance of the loan takes place at enrolment and possibly direct sales from the issue date. During the enrolment everyone is allowed to submit his purchase order to the Agency via www.worldsustainabilityfund.nl/pals. Acceptance during preregistration will be in nominal amount 1000 Bitcoin or more, in multiples of 250 Bitcoin, against the issue price. During the preregistration purchase orders nominally less than 1000 Bitcoin will be cancelled; purchase orders greater than 1000 Bitcoin but not multiples of 250 Bitcoin will be rounded down to the nearest multiple of 250 Bitcoin.

In case of direct sales the issue in nominal amounts of one Bitcoin or more, in increments of 0.25 Bitcoin against issue price. During the direct selling purchase orders nominally less than 1 Bitcoin will be cancelled; purchase orders greater than 1 Bitcoin but not multiples of 0.25 Bitcoin will be rounded down to the nearest multiple of 0.25 Bitcoin.

#### 3. Accrued interest

Calculation of interest shall be done in accordance with the formula I = Prt, where P is the principal, r is the interest rate, and t is time in whole years, plus for incomplete years 0.00274 part per additional day to a maximum of 364 days; I will be completed in hundredths of Bitcoin. Adjustments to the calculation method can only take place by the next due date.

#### 4. Reservation on Preregistration

The right is reserved to cancel without giving reasons, sale in whole or in part till the end of the preregistration and to suspend or terminate any direct sales at any time. It also reserves the right to cancel unilaterally purchase orders that do not meet these emission conditions or are inconsistent with the market level at that time. Inconsistency from the market level is applicable if the price differentiates at least a few cents from the last executed purchase order on the trading system used by the Agency in the last 5 minutes. The minimum number of cents dependents on the maturity of the bonds:

Геrm	Number of cents
0 to 3.5 years	20
3.5 to 6.5 years,	30
5.5 to 13.5 years	40
13.5 years and over	60

In the absence of purchase orders in the last 5 minutes the market level will be determined based on the next best offer for sale at the time of acceptance of the purchase order to cancel. Unilateral cancellation by the Agency will be as soon as possible reported to the counterparty by phone, fax or email. For purchase orders from 00:00 CET Mondays and 12:00 CET Friday maximum the cancellation deadline is 24 hours and last for the remaining period at the latest until Mondays 18:00 CET - Central European Time.

### 5. Settlement

Settlement takes place via Bitpay or a party to be determined by the Agency.

# 6. Listing

Admission of the loan to listing at various Bitcoin markets is promoted.

### 7. Deposi

The amount payable is equal to the product of the issue price and the nominal amount in Bitcoin plus any accrued interest in Bitcoin. This amount should be credited to the Bitcoin Account behalf of the Agency that will be specified in the announcement of the issue rate to the eligible parties.

In the event of late payment of the amount due, interest will be charged on the basis of the interest rate on this bond. Also is the right is reserved to recover from the defaulting party related damages for 's World Sustainability Funds Treasury.

# 8. Issue after placement

The right is reserved to give out debt after termination of the issuance.

### 9. Rights

The Agency reserves the right to modify the issue conditions at any time.

The Hague, October 22, 2014 World Sustainability Fund, In the name of.

The Private Agency of World Sustainability Fund

Ing. J.J.E. Essen